From yes to your own book in one call.

SmartViewz runs on the Smart Office data your agency already has. There is nothing to install and nothing to move.

1 **Authorize SmartViewz in Smart Office**
Your Smart Office administrator grants BotMakers integration rights to your office, once. The how-to video is at training.smartviewz.com/authorize, or ask your Zinnia Smart Office support representative.

2 **Book a 30-minute setup call**
At smartviewz.com/get-started. Tell us about your agency and pick a time.

3 **We connect your office**
Your policies, cases, agents, contracts and licenses sync the same day, then keep syncing automatically.

4 **Your team signs in**
Everyone starts on Today, with a short setup checklist and six training courses at training.smartviewz.com.

$ Plans · every plan includes the full app and AI

INDIVIDUAL
$149 /month
For independent agents. One login, your whole book.

TEAM
$129 /user/mo
2–20 users. Full hierarchy and downline, custom branding.

AGENCY
$99 /user/mo
20+ users. Roll-ups at every level, priority support.

ENTERPRISE
Custom
Large BGAs and multi-office operations, dedicated onboarding.

Annual billing saves 20%.

Ready when you are.
See it on a real sample agency, then set it up on your own book in one call.

LEARN MORE **smartviewz.com**

TRY THE DEMO

GET STARTED